



Entered on Docket
February 14, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
(CA State Bar No. 136934)
EVE H. KARASIK
(CA State Bar No. 155356)
CHRISTINE M. PAJAK
(CA State Bar No. 217173)
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Telephone: (310) 228-5600
E-mail: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN
(Nevada State Bar No. 009688)
228 South Fourth Street, First Floor
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
E-mail: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

- ☐ All Debtors)
☐ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

DATE: February 15, 2007
TIME: 9:30 a.m.

**ORDER RE STIPULATION RE MOTION BY THE OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND
LLC TO ESTIMATE AN ADEQUATE RESERVE FOR UNLIQUIDATED AND
DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER DISTRIBUTIONS TO
FTDF MEMBERS (HALSETH)**

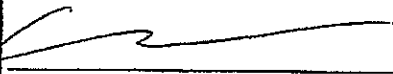
The Court having considered the Stipulation re Motion by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit Further Distributions to FTDF Members (Halseth) (the "Stipulation") and good cause appearing:

IT IS HEREBY ORDERED THAT the Stipulation is approved.

IT IS FURTHER ORDERED THAT on an interim basis, pending resolution of an anticipated objection to the Halseth Claim, a reserve in the amount of \$60,000 shall be established on behalf of the Halseth Claim.

SUBMITTED BY:

SHEA & CARLYON, LTD.


JAMES PATRICK SHEA
CANDACE C. CARLYON
SHLOMO S. SHERMAN
233 South Fourth Street, Second Floor
Las Vegas, Nevada 89101

and

STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
EVE H. KARASIK
CHRISTINE M. PAJAK
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067

Feb 13 07 08:14a Daniel R. Halseth

970-247-8471

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WILMER CUTLER PICKERING

007/007

1 APPROVED/DISAPPROVED:

2 HALSETH FAMILY TRUST TOTALLY RESTATED 4/21/00

3
4 *Daniel R. Halseth*
5 By: DANIEL R. HALSETH, TRUSTEE

6 APPROVED/DISAPPROVED:

7 RAY QUINNEY & NEBEKER P.C.

8
9 *Annette W. Jarvis*
10 Annette W. Jarvis, Utah Bar No. 1649
11 36 South State Street, Suite 1400
12 P.O. Box 45385
13 Salt Lake City, Utah 84145-0385

14 and

15 SCHWARTZER & MCPHERSON LAW FIRM
16 Lenard E. Schwartzer
17 Jeanette E. McPherson
18 2850 South Jones Boulevard, Suite 1
19 Las Vegas, Nevada 89146-5308
20 Counsel for the Debtor

21 REVIEWED:

22 OFFICE OF U.S. TRUSTEE

23
24
25
26
27
28 *AUGUST B. LANDIS, ESQ.*
29 300 Las Vegas Blvd. S., #4300
30 Las Vegas, NV 89101

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4 
5 By: DANIEL K. HALSETH, TRUSTEE

6 APPROVED/DISAPPROVED:

7 RAY QUINNEY & NEBEKER P.C.

8
9 ~~Annette W. Jarvis, Utah Bar No. 1649~~
10 ~~36 South State Street, Suite 1400~~
11 ~~P.O. Box 45385~~
12 ~~Salt Lake City, Utah 84145-0385~~

13 and

14 SCHWARTZER & MCPHERSON LAW FIRM

15 Leonard E. Schwartz

16 Jeanette E. McPherson

17 2850 South Jones Boulevard, Suite 1

18 Las Vegas, Nevada 89146-5308

19 Counsel for the Debtor

20 REVIEWED:

21 OFFICE OF U.S. TRUSTEE

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23 AUGUST B. LANDIS, ESQ.

24 300 Las Vegas Blvd. S., #4300

25 Las Vegas, NV 89101